



COMPANY ANNOUNCEMENT

The following is a Company Announcement issued by MaltaPost p.l.c. (the Company) pursuant to the Capital Markets Rules as issued by the Malta Financial Services Authority.

QUOTE

The Board of Directors of MaltaPost p.l.c. today approved the Annual Financial Report and the Consolidated Financial Statements for the financial year ended 30 September 2023 and resolved that these statements be submitted for approval at the forthcoming Annual General Meeting to be held on 9 February 2024.

The Company's Annual Financial Report and the Consolidated Financial Statements for the financial year ended 30 September 2023 are available on the Company's website at <https://www.maltapost.com/annual-reports-financial-statements> and on the website of the Malta Stock Exchange (the Officially Appointed Mechanism) at <https://borzamalta.com.mt>. Attached to this Company Announcement is the Directors' Declaration on the ESEF Annual Financial Reports for the year ended 30 September 2023.

The Board of Directors further resolved to recommend for the approval of the Annual General Meeting:

1. The payment of a final gross dividend of €0.03 (Net: €0.02) per nominal €0.125 share, to be paid either in cash or by the issue of new shares at the option of each shareholder. The attribution price is established at €0.44 per share.

The dividend, if approved at the Annual General Meeting, will be paid on 8 March 2024 to shareholders on the Company's share register at the Central Securities Depository of the Malta Stock Exchange as at close of business of 10 January 2024.

Shareholders on the Company's share register at the Central Securities Depository of the Malta Stock Exchange as at close of business of 10 January 2024 will receive the notice of the Annual General Meeting.

Shareholders holding not less than 5% of the voting issued share capital of the Company are entitled to request the Company to include items on the agenda of the AGM and to table draft resolutions for items to be included in the agenda of the AGM.

Such requests are to be submitted to the Company within forty-six (46) days before the scheduled date of the AGM.

UNQUOTE

A handwritten signature in black ink, appearing to read "Graham A. Fairclough".

Graham A. Fairclough
Company Secretary

19 December 2023

DIRECTORS' DECLARATION ON ESEF ANNUAL FINANCIAL REPORT

We, Joseph Said and Aurelio Theuma, in our capacity as a Chairman and Director respectively of MaltaPost p.l.c. – C22796, hereby certify:

- i. That the Annual Financial Report for the year ended 30 September 2023 has been approved by the Board of Directors of the Company and is hereby being made available to the public.
- ii. That the Annual Financial Report has been prepared in terms of the applicable rules and regulations, including the Commission Delegated Regulation on the European Single Electronic Format ("ESEF") and the Capital Markets Rules.
- iii. That the Audit Report on the ESEF Annual Financial Report is an exact copy of the original signed by the auditor and that no alterations have been made to the audited elements of the Annual Financial Report including the annual financial statements.
- iv. That the Annual Financial Report shall serve as the official document for the purposes of the Capital Markets Rules and, the Companies Act (Chapter 386 of the Laws of Malta).

A handwritten signature in blue ink, appearing to read "Joseph Said".

Joseph Said
Chairman

A handwritten signature in blue ink, appearing to read "Aurelio Theuma".

Aurelio Theuma
Director