



COMPANY ANNOUNCEMENT

The following is a Company Announcement published in terms of the Listing Rules of the Malta Financial Services Authority.

QUOTE

MaltaPost p.l.c. advises that on the 11 February 2011 an additional 1,107,613 (one million, one hundred and seven thousand, six hundred and thirteen) Ordinary Shares of €0.25 each were admitted to listing on the Malta Stock Exchange. This addition was in respect of the Scrip Dividend approved at the Annual General Meeting held on 31 January 2011.

The Issued and Paid Up Share Capital is now therefore made up of 31,678,103 (thirty one million, six hundred and seventy eight thousand, one hundred and three) Ordinary Shares of €0.25 each all of which carry the same voting rights.

UNQUOTE

A handwritten signature in black ink, appearing to read "G A Fairclough", written over a series of horizontal lines.

G A Fairclough
Company Secretary

11 February 2011