



COMPANY ANNOUNCEMENT

The following is a Company Announcement issued by MaltaPost p.l.c. pursuant to the Malta Financial Services Authority Listing Rules.

QUOTE

Interim Directors' Statement

It is hereby announced that during the Financial Period commencing 1 October 2010 up to the date of this Announcement, no material events and/or transactions have taken place that would have an impact on the financial performance of the Company, such that would require specific mention, disclosure or announcement pursuant to the applicable Listing Rules.

The financial performance of the Company is slightly below that of the corresponding period last year and the conditions in the market place continue to follow the trends already well-established. The emphasis on efficient service, judicious use of resources, as well as a broadening of ancillary services to increase the existing revenue streams continues unabated and with encouraging prospects.

The Board of Directors of the Company are further encouraged by the support and confidence which continues to be shown by the shareholders, not least as manifested by their recent take-up of over 83% of the total dividend payable by way of the scrip option.

The Directors reiterate that the Company's financial fundamentals remain robust and, in the light of the overall existing market conditions, are cautiously optimistic of a satisfactory performance for the first half of the Financial Year.

UNQUOTE

A handwritten signature in black ink, appearing to read "Graham A. Fairclough", written over a horizontal line.

Graham A. Fairclough
Company Secretary

18 February 2011