



COMPANY ANNOUNCEMENT

The following is a Company Announcement issued by MaltaPost p.l.c. (the Company) pursuant to the Malta Financial Services Authority Listing Rules.

QUOTE

Annual General Meeting (AGM)

In view of the continued risks and concerns associated with the pandemic, the Company considers it prudent and in the interests of health and safety to proceed with holding the AGM remotely on 12 February 2021 at 11am, in accordance with the Companies Act (Public Companies – Annual General Meetings) Regulations 2020 (L.N. 288 of 2020).

Shareholders are entitled and encouraged to participate in and vote at the AGM by submitting a Form of Proxy appointing the Chairman of the AGM and indicating how the Chairman is to vote on each resolution put to the meeting.

The Form of Proxy duly completed and signed must reach the Office of the Company Secretary by not less than 48 hours before the appointed date and time of the AGM (i.e. by 11am of 9 February 2021) either by hand or by postal mail to the registered office of the Company (MaltaPost p.l.c., 305, Triq Hal-Qormi, Marsa MTP 1001) or by email on agm2021@maltapost.com.

Shareholders wishing to ask questions pertinent and related to the items on the agenda of the AGM to be circulated in due course may do so in advance, by sending such questions in writing to the Office of the Company Secretary by hand or by postal mail or by email to the above-mentioned address to be received not later than 48 hours before the appointed date and time of the AGM (i.e. 11am of 9 February 2021). Questions will be answered by the directors or by such person as the directors may delegate for that purpose. The Company shall provide an answer to the questions on its website www.maltapost.com within 48 hours from the termination of the AGM. The Company may provide an overall answer to questions having the same content.

More information relating to the AGM will be announced at a later date.

Record Date

Shareholders on the Company's Register at the Central Securities Depository of the Malta Stock Exchange (MSE) as at close of trading of 12 January 2021 (the Record Date, the last trading date being 5 February 2021), will receive notice of the AGM together with accompanying documentation, including, among others, the Form of Proxy and the Annual Report and Financial Statements for the year ended 30 September 2020 which Report and Statements will be available on the Company's website at <https://www.maltapost.com/annual-reports-financial-statements>.

Placing of items / resolutions on the AGM Agenda

Pursuant to the Listing Rules, a shareholder or shareholders holding not less than 5% of the voting issued share capital of the Company may:

- a) request the Company to include items on the agenda of the AGM, provided that each item is accompanied by a justification or a draft resolution to be adopted at the AGM; and
- b) table draft resolutions for items included in the agenda of the AGM.

The request to put items on the agenda of the AGM or the draft resolution referred to above shall be submitted to the Office of the Company Secretary by hand or by postal mail or by email to the above-mentioned addresses to be received not later than 46 days before the AGM, i.e. by 28 December 2020, and shall be authenticated by the person or persons making it. The Company shall not be obliged to entertain any requests by shareholders after 28 December 2020.

UNQUOTE



Graham A. Fairclough
Company Secretary

14 December 2020